

BUSINESS FOR SALE

GAS STATION WITH CONVENIENCE STORE & AUTO REPAIR SERVICE



BUSINESS OVERVIEW

This is an established gas station with a convenience store and auto repair service on Vancouver Island.

Located on a major route, this gas station is busy year round and provides exceptional repair services ensuring a consistent client base and increased profitability. The various income streams provide a diverse income base and generous profit margins for the industry.

With well-trained and seasoned staff in place, this is an excellent opportunity for a new owner-operator or a seasoned owner with multiple locations. Property and equipment provided through a long-term lease.

NORMALIZED FINANCIAL SUMMARY

	NORMALIZED REVENUES	EBITDA
EST. 2023	\$ 6,793,000	\$ 461,000
FYE 2022	\$ 6,239,000	\$ 407,000
FYE 2021	\$ 4,769,000	\$ 323,000
FYE 2020	\$ 5,007,000	\$ 212,000

SALE INFORMATION

Type of Sale: Share Sale

BUSINESS ASKING PRICE: \$1,590,000

Inclusions in Asking Price:

- Operational Balance Sheet Inclusive of:
 - Furniture, Fixtures, and Equipment; Goodwill; and Normal Net Working Capital of \$70,000 (Inclusive of Inventory)

For more information on this business, please contact:

JESSICA CRAIG | M&A Advisor

Pacific Mergers and Acquisitions Inc.
| direct | (778) 897-0492
| email | jcraig@pmabb.com

COMPANY PROFILE

Listing ID:	VANCOBC002-N546
Location:	Vancouver Island, BC
Type of Entity:	Corporation
NAICS 447110:	Gasoline Stations w/ Convenience Stores

HIGHLIGHTS

- Stable history of profitability
- Turnkey opportunity
- Diversified income with auto repair and convenience
- Trained staff willing to stay (to best of the Seller's knowledge)
- Inelastic demand and limited economic impact apart from crude oil pricing
- Located on major route

 **Pacific**
Mergers and Acquisitions Inc.

With Offices in
Vancouver, Victoria, and Kelowna

Head Office: 625 Howe Street, Suite 215
Vancouver, BC Canada V6C 2T6

Tel: (604) 696-6111 Fax: (604) 696-6119