

# BUSINESS FOR SALE

## CUSTOM STAINLESS STEEL MANUFACTURING SHOP



### BUSINESS OVERVIEW

The company has over 20 years specializing in custom fabrication of stainless and mild steel as well as aluminum. With the in-house abilities to design, manufacture, and install the company enjoys a diversified customer base.

The current owners are willing to offer the appropriate training & transition to ensure a smooth transition. The remaining staff are all experienced metal fabricators.

The ideal buyer for this company will have knowledge and experience in this field.

### NORMALIZED FINANCIAL SUMMARY

	REVENUES	EBITDA
PROJ. 2022*	\$ 1,528,645	\$ 286,164
FYE 2021	\$ 1,299,184	\$ 196,727
FYE 2020	\$ 1,278,499	\$ (7,732)
FYE 2019	\$ 1,401,810	\$ 304,571

\*2022 Financials are based off 12 month management-prepared and subject to final approval by accountant.

### SALE INFORMATION

Type of Sale: Share Sale

### BUSINESS ASKING PRICE: \$990,000

Inclusions in Asking Price:

- Operational Balance Sheet Inclusive of:
  - Furniture, Fixtures, and Equipment; Goodwill, and Normal Net Working Capital of \$188,000 inclusive of inventory

For more information on this business, please contact:

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### COMPANY PROFILE

Listing ID:	VANCOBC002-N554
Location:	Lower Mainland, BC
Type of Entity:	Corporation
NAICS 332999:	Miscellaneous Fabricated Metal Product Manufacturing

### HIGHLIGHTS

- 85% of customers are commercial and industrial
- Certified staff able to handle a variety of jobs
- Replacement value of equipment approx. \$400K

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