BUSINESS FOR SALE

HIGHLY PROFITABLE BICYCLE & OUTDOOR RETAIL BUSINESS



BUSINESS OVERVIEW

This is an excellent opportunity to acquire a highly profitable business in a rapidly growing industry. Located in beautiful British Columbia, this well-managed business is easily accessible and well-positioned to serve a loyal and expanding client base of outdoor and recreational sports enthusiasts.

The business has a strong reputation built over many decades of trusted and reliable support and services, providing exceptional in-store experiences for first-time and repeat customers.

With multiple exclusive dealership agreements in place, the business has a continued focus on their e-bike sales and e-commerce platform while continuing to support their successful and growing service centre.

NORMALIZED FINANCIAL SUMMARY (3 YEAR AVERAGE)

NORMALIZED REVENUES		EBITDA
FYE 2021-2023	\$ 4,830,650	\$ 930,400

SALE INFORMATION

Type of Sale: Share Sale

BUSINESS ASKING PRICE: \$3,900,000

Inclusions in Asking Price:

- Operational Balance Sheet Inclusive of:
 - » Furniture, Fixtures, and Equipment; Goodwill; and Normal Net Working Capital of \$1,000,000 (Inclusive of Inventory)

COMPANY PROFILE

Listing ID:	VANCOBC002-N543
Location:	British Columbia
Type of Entity:	Corporation
NAICS 45111:	Sporting Goods Store

HIGHLIGHTS

- Highly profitable
- Consistent year-round revenues
- Staffing in place
- Health and wellness industry
- Turnkey opportunity
- Dealership agreements
- E-bike inventory
- Online sales
- Potential Real Property

For more information on this business, please contact:

CRAIG WHITE | CBI

Pacific Mergers and Acquisitions Inc. | direct | (778) 329-9565 | email | cwhite@pmabb.com



With Offices in Vancouver, Victoria, and Kelowna

Head Office: 625 Howe Street, Suite 215 Vancouver, BC Canada V6C 2T6

Tel: (604) 696-6111 Fax: (604) 696-6119