

BUSINESS FOR SALE

AGRI MAINTENANCE AND
COMMERCIAL/INDUSTRIAL CONSTRUCTION

Listing ID:	24041009
Location:	Western Canada
Type of Entity:	Corporation
NAICS:	811310



An opportunity to acquire
an Agri Maintenance and
Commercial/Industrial
Construction business

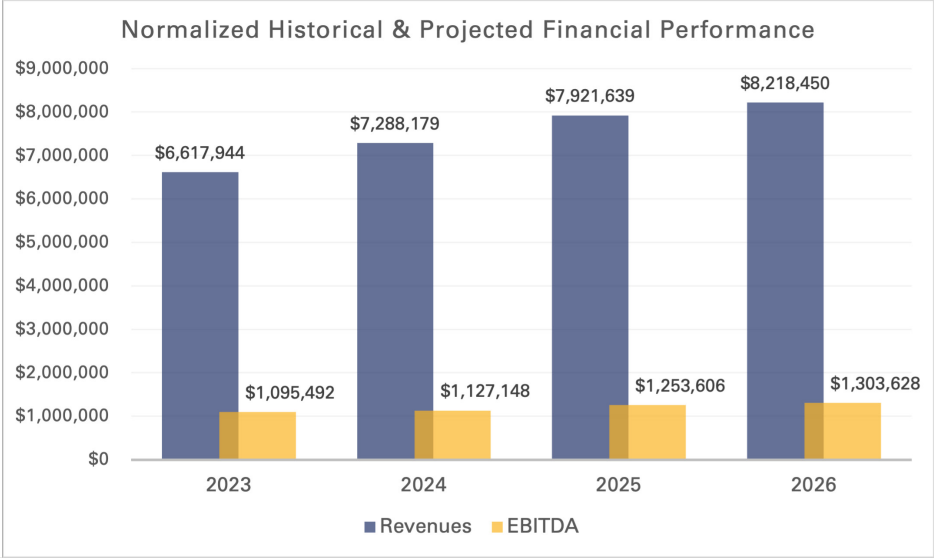
BUSINESS OVERVIEW

Positioned in the vibrant Agriculture Maintenance and Commercial/Industrial Construction industry, this company stands out for its unwavering commitment to safety, quality, sustainability, and innovation. Specializing in commercial and industrial construction services, alongside maintaining a strong presence in industrial millwright maintenance for medium to large-scale capital projects, the business has solidified its status as a key player in the industry.

The field team behind this venture consists of highly skilled professionals, each holding coveted red seal certifications. Their collective expertise ensures a comprehensive and holistic approach throughout all project phases, from initial design to construction and repair. The company’s customer-centric ethos is evident in their dedication to delivering excellence, prioritizing efficiency, and fostering innovation. Rigorous safety protocols, continuous employee training, and a commitment to sustainable practices further emphasize their holistic approach.

Looking ahead, the business is strategically positioned for ongoing growth and development, with a clear vision of maintaining a leadership role in the industry. A forward-looking approach involves transitioning to a design-build team and integrating cutting-edge technologies, positioning the business to tap into the expansive large capital construction market across diverse sectors. More than a service provider, this company is a visionary partner committed to shaping the future of construction and maintenance through innovation and sustainable practices.

FINANCIALS



*(FYE) December 31

Last Revised: June 3, 2024 Information contained in this statement is provided solely by the Seller and has not been verified by Pacific Mergers and Acquisitions Inc. or any third party. No representations or warranties are provided by Pacific, its agents, representatives, or subsidiaries as to the accuracy, completeness, or validity of such information. Potential Buyers should seek the counsel of their accountant, lawyer, and/or other business advisors.

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HIGHLIGHTS

1

CORE FOCUS:
SAFETY, QUALITY, SUSTAINABILITY,
& INNOVATION

2

TEAM:
EXPERIENCED (RED SEAL)
WITH DIVERSE EXPERTISE

3

APPROACH:
HOLISTIC, FROM
DESIGN TO CONSTRUCTION

4

COMMITMENT:
CUSTOMER SATISFACTION, DEDICATION TO
QUALITY, EFFICIENCY, & INNOVATION

5

SAFETY:
ENFORCING POLICIES, PROCEDURES, &
ONGOING EMPLOYEE TRAINING

6

SUSTAINABILITY:
REDUCING ENVIRONMENTAL IMPACT &
ADVOCATING FOR SUSTAINABLE PRACTICES

7

SUCCESS:
DELIVERING HIGH-QUALITY PROJECTS
ON SCHEDULE & WITHIN BUDGET

8

FUTURE:
FOCUSED ON CONTINUAL GROWTH, DEVELOPMENT, &
MAINTAINING INDUSTRY LEADERSHIP

INDUSTRIES SERVED: AGRICULTURAL, INDUSTRIAL, FORESTRY, MINING & OIL AND GAS

SALE INFORMATION

Type of Sale: Share/Stock Structure, Cash Free and Debt Free

Assets included in the sale: Operational Balance Sheet inclusive of a required level of Normal Net Working Capital, furniture, fixtures and equipment, leaseholds and Goodwill.

Deal information: Pacific Mergers and Acquisitions Inc. has been retained by the shareholders of the company as exclusive advisor to manage the sale of the shares/stock of the company and its business as a going concern through a managed transaction process, on a cash-free, and debt-free basis. All information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity.



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