

## BUSINESS FOR SALE

### AGRI MAINTENANCE AND COMMERCIAL/INDUSTRIAL CONSTRUCTION

Pacific Mergers and Acquisitions presents an opportunity to acquire a well-established Construction and Maintenance Solutions Business operating in the Agricultural Maintenance and Commercial/Industrial Construction sectors.

Known for its commitment to safety, quality, sustainability, and innovation, the company specializes in commercial and industrial construction and provides millwright maintenance for medium to large capital projects. Its Red Seal-certified team delivers seamless service from design and construction through maintenance and repair.

Rooted in essential agricultural infrastructure, the business supports food production and rural economies, offering strategic buyers and investors a stable, resilient enterprise with strong long-term growth potential.

### COMPANY PROFILE

Listing ID:	# 24041009
Location:	Western Canada
Transaction Structure:	Share/Stock
NAICS:	811310

### HIGHLIGHTS

- **Sustainability:** Minimizing environmental impact and promoting sustainable practices.
- **Proven Success:** Completing high-quality projects on time and within budget.
- **Industry:** Agri-Business sector with a transition to a design-build model.
- **Future Growth:** Strategically expanding into large capital construction.
- **Customer Commitment:** Quality, efficiency, and innovation.
- **Core Focus:** Safety, quality, sustainability, innovation.
- **Safety:** Policies, procedures, continuous training
- **Experience:** Red Seal-certified professionals.
- **Approach:** End-to-end project management.

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### INDUSTRIES SERVICED

- Agricultural
- Industrial
- Forestry
- Mining
- Oil and gas

### NORMALIZED FINANCIAL SUMMARY

YEAR	2023	2024	2025	2026E
Revenue	\$6,617,944	\$5,265,375	\$7,185,424	\$10,909,079
EBITDA	\$1,092,651	\$734,966	\$1,256,744	\$1,990,125

*FYE December 31.*

### SALE INFORMATION

- **Price:** \$7,000,000 CAD
- **Type of Sale:** Share/Stock Structure, Cash Free and Debt Free
- **Assets Included in the Sale:**
  - Operational Balance Sheet inclusive of Required Normal Net Working Capital
  - Furniture, Fixtures and Equipment
  - Leaseholds
  - Goodwill

#### Deal Information

Pacific Mergers and Acquisitions Inc. has been retained by the shareholders of the company as exclusive advisor to manage the sale of the shares/stock of the company and its business as a going concern through a managed transaction process, on a cash-free, and debt-free basis.

All information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity.



With Offices in  
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