

BUSINESS FOR SALE

Established Trucking and Logistics Service Provider

Pacific Mergers and Acquisitions Inc. is pleased to present the opportunity to acquire this long-established trucking and logistics services provider serving Western Canada and the Pacific Northwest of the USA.

The company operates a substantial fleet of modern tractor-trailers, providing Full Truck Load (FTL) and Less Than Truck Load (LTL) services to its diverse base of regular customers. With more than three decades of successful operation, the company has built a strong reputation for reliability, safety, and customer service.

This business, with its dedicated team of drivers and support staff, presents an attractive opportunity for strategic buyers to immediately expand their customer and asset base in the growing transportation and logistics sector.

COMPANY PROFILE

Listing ID:	25091017
Location:	Lower Mainland, BC
Type of Entity:	Corporation
NAICS:	48411 and 48412

HIGHLIGHTS

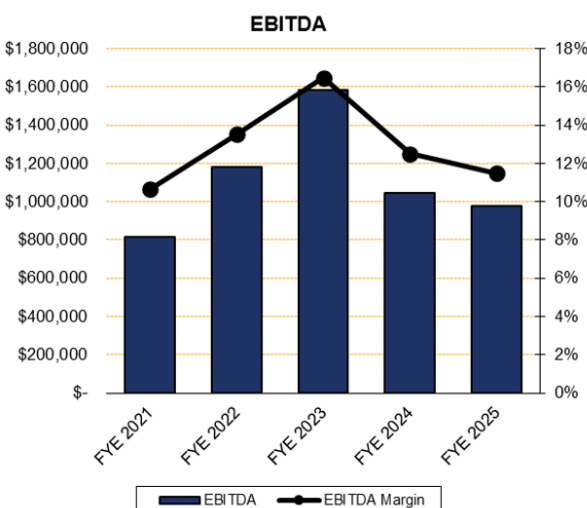
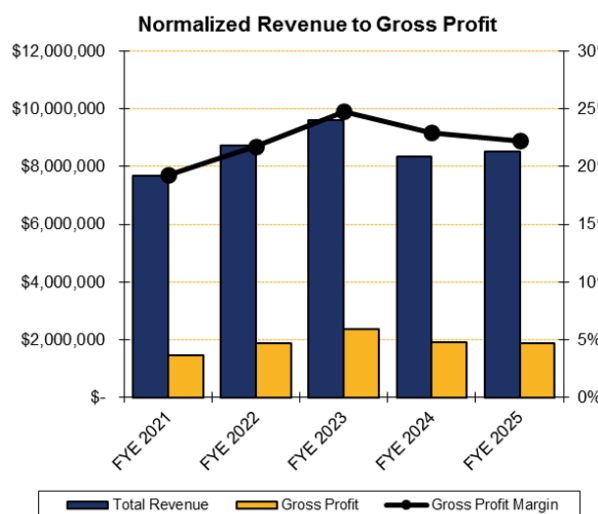
- Over 30 years in operation, with consistent revenue and profitability
- Established reputation and brand presence in target markets
- Diverse and loyal customer base with long-standing relationships
- Modern, well-maintained fleet, with mix of owned and dedicated owner-operator assets
- Strategic location with excellent access to major transportation routes
- Experienced and loyal team of drivers and support staff
- Strong record of safe operations
- Positioned in a growing logistics sector with opportunities for expansion

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NORMALIZED FINANCIAL SUMMARY

	Normalized Revenues	EBIT	EBITDA
FYE 2025	\$ 8,527,000	\$ 524,000	\$ 979,000
FYE 2024	\$ 8,350,000	\$ 605,000	\$ 1,043,000
FYE 2023	\$ 9,617,000	\$ 1,207,000	\$ 1,583,000
FYE 2022	\$ 8,726,000	\$ 841,000	\$ 1,180,000
FYE 2021	\$ 7,679,000	\$ 395,000	\$ 817,000



SALE INFORMATION

Type of Sale: Share Sale

Pacific M&A has been retained by the shareholders of the company as exclusive advisors to manage the sale of the shares of the company and its business on a cash-free and debt-free basis.

All information requests by interested parties must be directed to Pacific. Subject to Pacific's acceptance of their non-disclosure and transactional capacity, prospective buyers will be provided access to review the Confidential Information Memorandum, then invited to submit a written expression of interest to proceed further in the process.

The Vendor is seeking value considerations in the range of 5 times Normalized EBITDA.



With Offices in
Vancouver, Victoria, and Kelowna

Head Office: 625 Howe Street, Suite 215
Vancouver, BC Canada V6C 2T6
Tel: (604) 696-6111 | Web: pacificmergers.com

For more information on this business, please contact:

KENT CARTER | CBI

Pacific Mergers and Acquisitions Inc.
| direct | (778) 329-9570
| email | kcarter@pacificmergers.com