

MAJORITY STAKE SALE

BUSINESS RECAPITALIZATION - TURKEY

LOGISTICS AND TRANSPORTATION

Founded in 2014, this Turkish Company's provides international transportation, customs clearance, warehousing, foreign trade and logistics services.

It serves various sectors, including 40% automotive, 10% food, and 10% machinery. It has recently increased its international transportation business volumes in the profile, aluminum, and chemical sectors. In its European transportation operations, it has expanded its organization by making significant investments in lines in the Czech Republic, Poland, Hungary, and Slovakia.

The Company is also strengthening their current truck fleet with additional Renault T 480 models.

REASON FOR SALE

The shareholder is seeking a strategic or financial investor to support the company's next phase of growth and expand its logistics and transportation platform across local and international markets.

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FINANCIAL DETAILS

The following Consolidated Financial summary includes the Company's subsidiary (Also engaged in international transportation operations) and reflective of FYE 2025.

YEAR	2025
Net Sales	66.749.505 EUR
Operational Profit	1.955.196 EUR
Net Financing Expenses	1.274.238 EUR
EBITDA	8.250.210 EUR

KEY INDUSTRY INFORMATION

Strategically located at the crossroads of Europe, Africa, Central Asia, and Russia, Turkey sits at the heart of a global market with a trade volume of roughly USD 10 trillion. Within a four-hour flight radius, it provides access to 67 countries, representing around USD 30 trillion in GDP and approximately 1.3 billion people.

Growing population and trade are expected to significantly increase demand for transportation and logistics services, with volumes projected to almost double by 2050 compared with current levels.

In response, Turkey is stepping up investment in transportation and logistics infrastructure to reinforce and enhance its role in global trade, aligning new projects with global trends such as urbanization, sustainability, environmental awareness, enhanced connectivity, and next-generation transport solutions.

By 2025, Turkey is forecast to rank among the leading developing economies in the logistics sector and aims to become a regional and global hub through transportation and logistics systems that support economic growth, higher value-added production, export-oriented activity, and the principles of integrity, sustainability, trust, and efficiency.



Vancouver, Toronto, Victoria, and Kelowna

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