

BUSINESS OPPORTUNITY

HELI & CAT SKIING RESORT BUSINESS

Listing ID:	23121005
Location:	Canada
Transaction Structure:	Share / Stock
NAICS:	713920



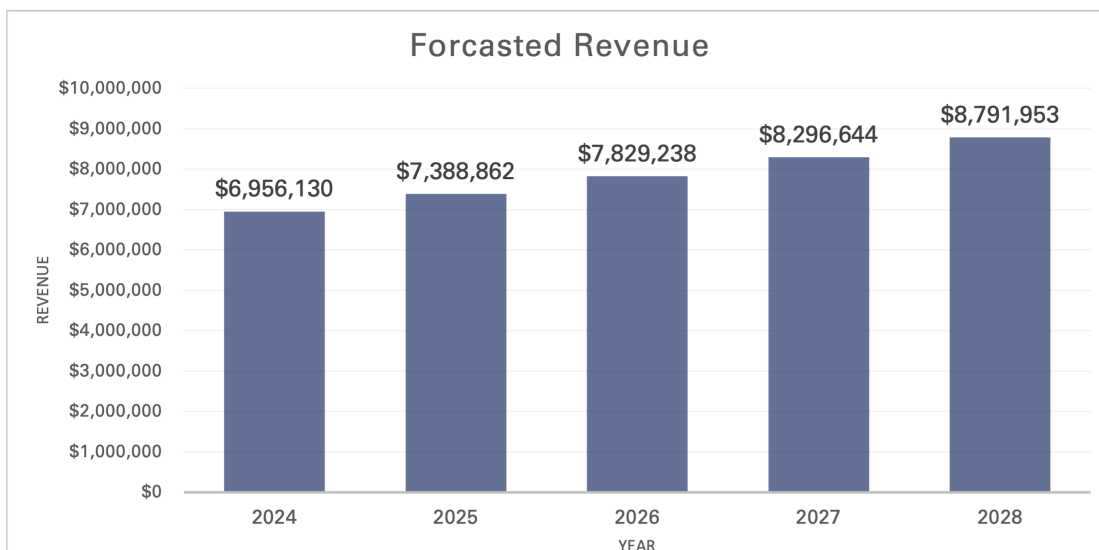
BUSINESS OVERVIEW

Situated amidst the breathtaking Canadian mountain landscape, an enticing prospect awaits the discerning strategic investor. Presenting a multi award-winning Heli & cat-skiing enterprise, meticulously tailored for those seeking a distinctive boutique experience, is available for acquisition. This exclusive opportunity encompasses established lodges, licenses, and assets, providing immediate entry into an industry often characterized by high barriers and restricted terrain tenure.

This fully operational venture features cutting-edge helicopter services and custom-built cat machines, complemented by seasoned and certified guides. Renowned for delivering an unparalleled backcountry skiing experience, the business enjoys a dedicated client base and is strategically located in an area celebrated for its awe-inspiring vistas and extended skier days. Beyond a mere investment, this acquisition marks the commencement of a remarkable journey.

The prospective buyer will inherit 2024/2025 confirmed future booking commitments, engaging with a certified and safety-focused enterprise that prioritizes the well-being of both customers and employees as its core principle. This distinctive opportunity showcases a business model that integrates advanced technologies and industry best practices, establishing a new standard of excellence in the market.

FINANCIALS



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HIGHLIGHTS

AWARD WINNING BRAND

NUMEROUS LICENSES TO OPERATE

**EXPERIENCED MANAGEMENT
IN PLACE**

BARRIERS TO ENTRY

REAL PROPERTY INCLUDED

**EQUIPMENT AGREEMENTS
IN PLACE**

**2024/2025 FUTURE BOOKING
COMMITMENTS**

PRODUCT MIX

Winter: cat-skiing/boarding and heli-skiing/boarding

Summer: wildlife viewing, fishing adventures, eco tourism and destination events

DEAL INFORMATION

Pacific Mergers and Acquisitions Inc. has been retained by the shareholders of the company as exclusive advisor to manage the sale of the shares/stock of the company and its business as a going concern through a managed transaction process, on a cash-free, and debt-free basis.

All information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity.



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