

BUSINESS FOR SALE

SPORTS AND RECREATION TRAINING PROVIDER BUSINESS

Listing ID:	24011006
Location:	Lower Mainland, BC
Type of Entity:	BC Corporation
NAICS:	713940



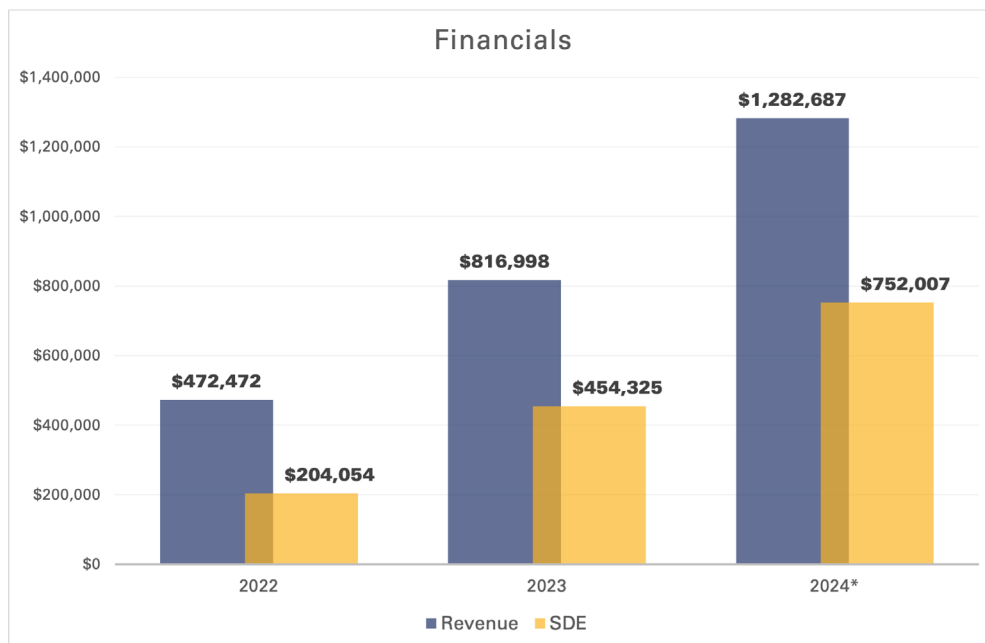
BUSINESS OVERVIEW

With multiple locations across British Columbia, this is an opportunity to acquire a highly profitable sports and recreation training business. This business is rapidly expanding and is well-positioned for significant growth and possible franchising moving forward.

This business is managed virtually and with very little overhead, it can be located anywhere in Canada. With high customer retention, a significant portion of their revenue is reoccurring. Both customer and supplier concentration are very low within a very stable industry.

The current business owners have scaled the business to a point where they now wish to retire. The ideal acquiring party will have industry knowledge and experience, and a desire to capitalize on market opportunities to scale the business to the next level and help enter new geographic markets.

FINANCIALS

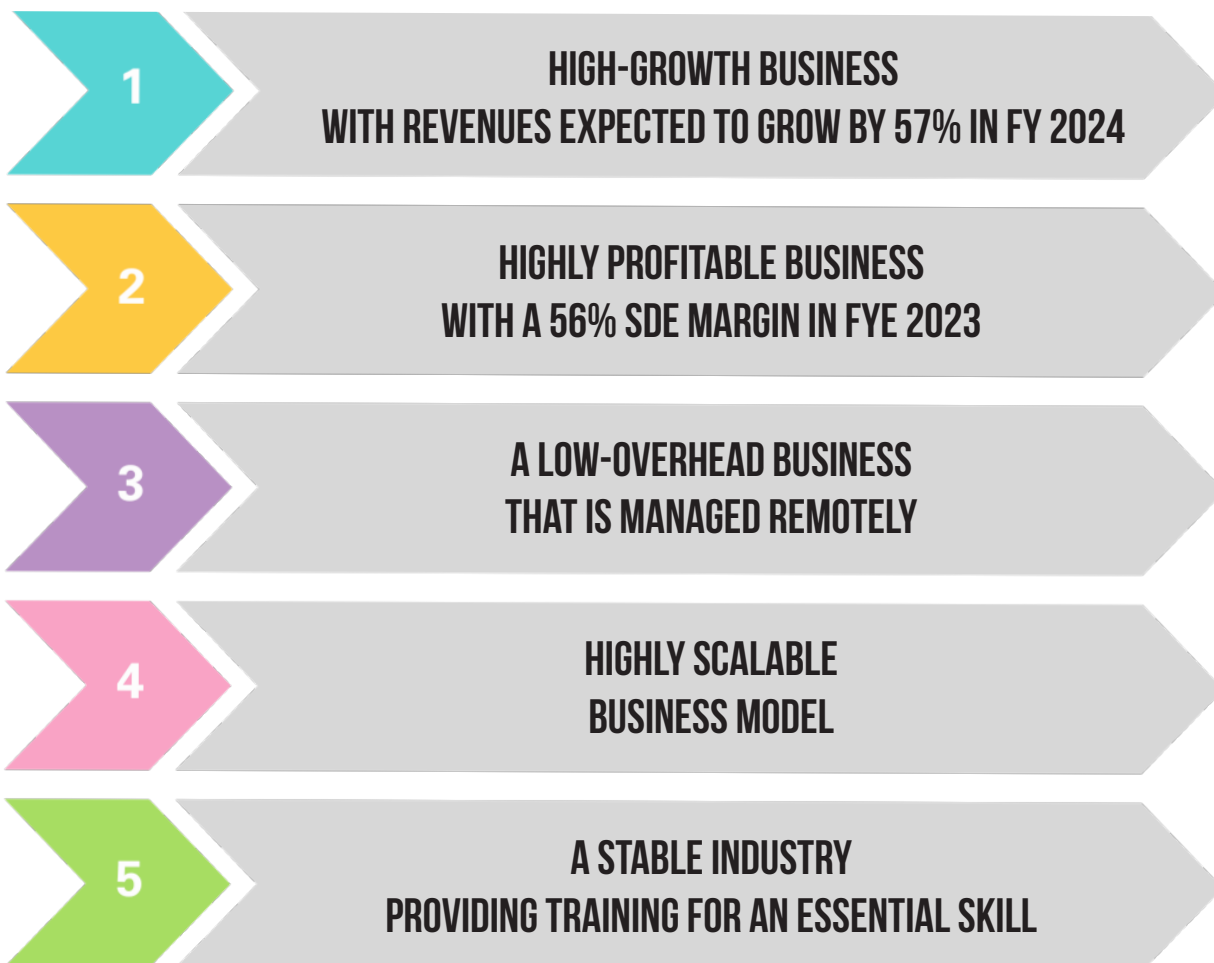


Last Revised: February 8, 2024 Information contained in this statement is provided solely by the Seller and has not been verified by Pacific Mergers and Acquisitions Inc. or any third party. No representations or warranties are provided by Pacific, its agents, representatives, or subsidiaries as to the accuracy, completeness, or validity of such information. Potential Buyers should seek the counsel of their accountant, lawyer, and/or other business advisors.

BUSINESS FOR SALE

SPORTS AND RECREATION TRAINING PROVIDER BUSINESS

HIGHLIGHTS



SALE INFORMATION

Type of Sale: Share Sale
Asking Price: \$1,950,000

Pacific M&A has been retained by the Shareholders of the Company as an exclusive advisors to manage the sale of the shares of the Company and its business as a going concern, on a cash-free, and debt-free basis.

A Managed Transaction Process will be held and all information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity to review the Confidential Information Memorandum. Upon review, interested parties must have an expression of interest accepted by the seller to proceed further in the process.



Mergers and Acquisitions Inc.

Offices in **Vancouver, Victoria, and Kelowna**
625 Howe Street, Suite 215
Vancouver, BC Canada V6C 2T6
Tel: (604) 696-6111 Fax: (604) 696-6119

For more information, please contact:

ANDREW J. BROWN | Senior M&A Advisor | CBI
Pacific Mergers and Acquisitions Inc.
Direct (778) 329-9558
Email abrown@pacificmergers.com